

COURT FILE NO. 2001-05482
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c C-36, as amended
AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF JMB CRUSHING SYSTEMS INC. and
2161889 ALBERTA LTD.

APPLICANTS JMB CRUSHING SYSTEMS INC. and 2161889 ALBERTA LTD.

DOCUMENT **CONFIDENTIAL AFFIDAVIT OF BLAKE M. ELYEA**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Gowling WLG (Canada) LLP
1600, 421 – 7th Avenue SW
Calgary, AB T2P 4K9

Attn: **Tom Cumming/Caireen E. Hanert/Stephen Kroeger**
Phone: 403.298.1938/403.298.1992/403.298.1018
Fax: 403.263.9193
File No.: A163514

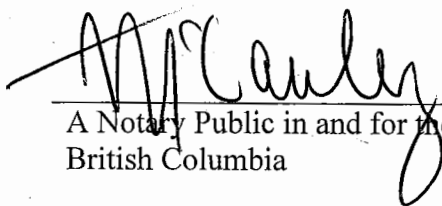
AFFIDAVIT OF BLAKE M. ELYEA
sworn February 19, 2021

I, **BLAKE M. ELYEA**, of the City of Burnaby, in the Province of British Columbia,
MAKE OATH AND SAY THAT:

1. I am the Chief Restructuring Advisor for JMB Crushing Systems Inc. (“JMB”) and as such, I have personal knowledge of the matters herein deposed to, except where stated to be based upon information and belief, in which case I verily believe same to be true.
2. I have been the Chief Restructuring Advisor of JMB since May 4, 2020. In that capacity, I have reviewed the business records of JMB relevant to the within proceedings and have satisfied myself that I am possessed of sufficient information and knowledge to swear this Affidavit.

3. I am authorized to swear this Affidavit as Chief Restructuring Advisor of JMB.
4. This Affidavit is supplemental to my Affidavit sworn February 19, 2021 in these proceedings (the "Elyea Affidavit").
5. All capitalized terms not otherwise defined in this Affidavit have the same meaning as defined in the Elyea Affidavit.
6. Attached hereto and marked as **Exhibit "A"** is an unredacted version of the McDonald #1 APA.
7. Attached hereto and marked as **Exhibit "B"** is an unredacted version of the McDonald #2 APA.
8. Attached hereto and marked as **Exhibit "C"** is an unredacted version of the Summit APA.
8. I swear this Affidavit in support of the Applicants' Application to have the APAs attached hereto sealed on the court record, to be filed, and for no other or improper purpose.
9. I was not physically present before the Commissioner for Oaths, but was connected to her by video technology and followed the process for remote commissioning.

SWORN (OR AFFIRMED) BEFORE ME)
 at the City of Burnaby, British Columbia,)
 this 19th day of February, 2021.)


 _____)
 A Notary Public in and for the Province of)
 British Columbia)

BLAKE M. ELYEA

ALEXANDRA L. MCCAWLEY
 GOWLING WLG (CANADA) LLP
 BARRISTER & SOLICITOR
 550 BURRARD STREET - SUITE 2300
 BENTALL 5 - VANCOUVER, B.C. V6C 2B5
 TELEPHONE: (604) 891-2772



Clerk's Stamp

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File No.: A163514

AFFIDAVIT OF BLAKE M. ELYEA
sworn February 19, 2021

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MAKE OATH AND SAY THAT:

1. I am the Chief Restructuring Advisor for JMB Crushing Systems Inc. ("**JMB**") and as such, I have personal knowledge of the matters herein deposed to, except where stated to be based upon information and belief, in which case I verily believe same to be true.
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SWORN (OR AFFIRMED) BEFORE ME)
 at the City of Burnaby, British Columbia,)
 this 19th day of February, 2021.)
)
)
)
)

 A Notary Public in and for the Province of)
 British Columbia)



BLAKE M. ELYEA



This is the Certificate to accompany
the Confidential Affidavit of Blake Elyea
made on February 19, 2021

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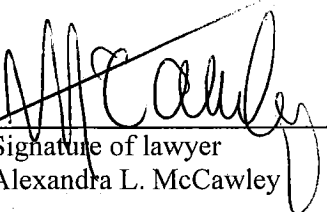
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CERTIFICATE

I, Alexandra McCawley, am the commissioner who took the affidavit from Blake Elyea dated February 19, 2021, two copies of which are attached to this certificate. As commissioner I was satisfied that the process for taking the affidavit using video technology was necessary because it was impossible or unsafe, for medical reasons, for the deponent and me to be physically present together.

Certified February 19, 2021


Signature of lawyer
Alexandra L. McCawley

ALEXANDRA L. MCCAWLEY
GOWLING WLG (CANADA) LLP
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